

Dear Friends,

In 1996, MarjiAnn Souder created a fund in our Foundation to honor her father, William O. Martin. He was an educator and loved to teach Mathematics. MarjiAnn's intent was to award a math prize each year to the top math student at Eastern High School. Since that time, the William O. Martin Math prize has been awarded, following MarjiAnn's criteria... just like she wanted.

In 2005 MarjiAnn's family honored her with a similar fund... only this time it was for the top history student- MarjiAnn's favorite subject. Since then, her prize has been awarded, following the criteria the family established... just like they wanted.

This is what we do. We help people create legacies. We like to say "We connect people who care with causes that matter to them." And then we safeguard those legacies and ensure that the donor's intentions are carried out.

We hope you enjoy this Annual Report and hope you will want to join us in making our community an even greater place to live, work, volunteer and play. After all, the actions you take and the gifts you make, regardless of size, make an incredible difference.

Here for Good,

John Roberts

Board President





John Roberts

President



Jeff Souder
Vice President



Kim Scifres



Adrian Brown
Secretary



Shirley Batt



Amy Birkla



Janet Bowling



Linda Chastain



Marvin Clark Karen Davis



Rita Elliott



Reta Haub



S



Sue Hawkins Judy



Judy Hedrick



Steve Miller



David Morris



Jeanette Nolan



Drew Wright



Judy Johnson

Executive Director



Lindsey Wade-Swift

Program Officer

Statement of Financial Position Year Ended December 31, 2013

Assets

Current Assets

Total Current Assets	\$15.705.738
Investments	\$15,442,989
Certificates of deposit	\$157,020
Cash and cash equivalents	\$105,729

Property & Equipment

Net Property & Equipment
depreciation and amortization\$237,336
Less accumulated
Property and equipment\$616,457

Other Assets

Total Other Assets	\$3,407,441
Restricted Investments	<u>\$3,391,489</u>
Cash Value of Life Insurance	\$15,952

TOTAL ASSETS......\$<u>19,492,300</u>

Liabilities & Net Assets Liabilities

Grants Payable \$7,731 Annuities Payable \$304,392 Contributions Held for Others \$3,391,489

Net Assets

	<u> </u>
Total Net Assets	\$15 788 688
Permanently Restricted	<u>\$72,515</u>
Temporarily Restricted	-
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Unrestricted	\$15,665,254

The staff of the WCCF has made every attempt to ensure the accuracy of this report. For any errors or omissions, we humbly apologize.

TOTAL LIABILITIES & NET ASSETS......\$19,492,300

How Can You Make a Difference?

- Join our organization by paying \$35.00 membership dues
- Make a contribution to your favorite Washington County Community Foundation Fund. We accept a wide variety of assets, including cash, stocks, bonds, real estate, retirement plans, life insurance and bequests in your will or trust
- Start your own fund. It can be surprisingly easy to do and create a permanent legacy.
- If you would like guaranteed life income, talk to us about a charitable gift annuity or a charitable remainder trust.
- Sign up for our ACH service. You can authorize us to withdraw a fixed amount of money from your checking or savings account on a monthly basis.
- Start a payroll deduction program at your place of employment.
- Join our Morris Society. Plan now to leave your legacy. Giving just 5% through your estate plan can have a powerful impact on our county's future.

Gifts are professionally invested with the following objectives:

- -Preservation of permanent assets
- -Protection of these assets from inflation
- -Enhancement of the fund assets through market appreciation
- The Foundation distributes a portion of each fund's generated income, always following the donor's intention

Washington County Youth Foundation



Nancy Dalton
"I love being able to give
back to my county in small
ways by being involved in
the projects of the Youth
Foundation."

Abbey McClellan "My favorite community service project is the Christmas Assistance Program because I feel like I am helping to bring joy to my community."





Emily Motsinger
"I enjoy taking part in the Washington County Youth Foundation
because it gives me a chance to give
back to my community through
different opportunities,"





Dainah Burnett"The Happily Ever After Project is one of my favorite projects. It allows us to interact with children to show them a love of reading. The excitement they have getting new books is very rewarding."

Washington County Youth Foundation Service Projects:

Clean-up day at the Community Learning Center
Happily Ever After Project
Minis for Pennies
Christmas Assistance
And serving at the:
Washington County Community Foundation Annual Meeting
The Women's Giving Circle Tea
The Taste of Salem



Front Row: Autumn Gibson, Tia-Shawna McQueen, Madison Smith, Beth Godfrey, Lilly Brown Middle Row: Abbey McClellan (Communication Officer), Dainah Burnett, (Vice President), Nancy Dalton, (President), Emily Motsinger, (Secretary), Katie Gibson, Back Row: Jon-Michael Beasley, Grant Newcomb, Adam Fisher, Lyndon Yoder, Rachel Hughes Absent from Picture: Kelsey Price

Happily Ever After Project

- 75% of students who are poor readers in the third grade will remain poor readers in high school.
- Many states plan the number of jail cells they will need in the future by the number of children not reading on grade level by grade 3.



• More than three out of four of those on welfare, 85% of unwed mothers and 68% of those arrested are illiterate.

As Aaron Johnson, 2010-2011 Vice President of the Washington County Youth Foundation, puts it, "We can't make a difference overnight, but we can make a difference over time. If we can get more of our third graders reading at grade level, then more of the youth in Washington County will grow up to 'Live Happily Ever After'".

This is why the Washington County Youth Foundation started the Happily Ever After Project. The goals are:

- 1. Create a love of reading in every child's life
- 2. Improve the reading comprehension skills in our elementary students

Through this project, high school students read to second and third graders in the classroom and give all participating students three chapter books each school year.



Kellan Humphrey gets to spend a few moments reading one of the give-away books in Ms. Johnson's classroom.

2013 Sponsors: A BIG thanks to our Corporate Sponsors.

With their generous assistance, we were able to give away over 1650 chapter books to second and third graders in our county!

In memory of Ralph Early

Todd and Angie Motsinger

Perry and Mary Motsinger

Richard and Teresa Nichols

Jon-David and Lindsey Wade-Swift

In memory of Randy Applegate

Max and Phyllis Hinkle
In memory of Randy Johnson

Michael and Jolene Hetzner

Maurice and Judy Johnson

In memory of Rita Niehaus

Ray and Martha Oppel Bill Reister and Marjorie Morris

In memory of Howard Temple

Richard and Marcia Grassmyer

In memory of Mary Rexroat

Margaret Gasaway
In memory of Hulen Gholson

Burl and Carmelita Jean

John and Kay Begley Loretta Johnson

Marvin and Sandy Clark In memory of John Colglazier

Gloria Gordon Jerry and Judy Myers

Tony and Jeanette Nolan

Tony and Jeanette Nolan

Mary Hughes Mead

EE Martin

Jack Bills

Jack Mahuron

Walter Grime

Michael Huff

Cecil and Martha Smith

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In memory of Janice Clouse Jack and Carol Mahuron

In memory of Jay Marshall Doris Sillyion

In memory of Walter Huff Michael Huff

In memory of Jerry Baker

Mead Mead and Clark

In memory of Joe Mills

Jody and Karen Smedley In memory of Marla Bush

Jeff and Karen Morgan

Jennifer Martin

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Eddie and Shelley Deaton

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Perry and Dorothy Fleenor

Steve and Barbara Fleenor

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Donnie and Reta Haub

Charles and Mary Hunt

Mary Kay Fultz

In memory of Melissa Badger

In memory of Pauline Goen

In memory of Oscar Amber

East Washington School Corporation

East Washington School Corporation
In memory of Virginia Spurgeon

Friends of Little York Grade School

In memory of Lee Trueblood

James and Sue Lightly
In memory of Phyllis Barkley

Rose Anna Stout

Virginia Zink

Gloria Gordon

Linda Clark

Jon-David and Lindsey Wade-Swift

Robert and Lori Wallace

SHS Tri-Hi-Y

2013 Memorials

In memory of Donivan Gordon Mark and Pam Barry In memory of Paul Morgan Jeff and Karen Morgan

In memory of Beulah Root Jones Jeff and Karen Morgan
In memory of Robert Jonas Norman and Dixie Soude In memory of Aaron Blake SHS Class of 1991 Jeff and Karen Morgan
In memory of Noralee Brewer Mark and Pam Barry

In memory of Norm Chaney Tom and Libby Kruer In memory of Eugene Greene In memory of John Bennett

In memory of Paris Jenkins Burl and Carmelita Jean In memory of Bryce Blair Jeff and Karen Morgan Kevin and Linda Baird In memory of Dale Miller Kevin and Linda Baird In memory of Carl Mitchell

Ranessa Cooper Jennean Cooper Callie Mulrooney Connie Dienner Jody and Karen Smedley John Roberts

In memory of Norman Smith John Roberts In memory of John Agan Dan and Karen Libka

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Dan and Karen Davis Bill and Tanya Dustin

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Jeff and Karen Morgan
In memory of Kenneth Dever Jeff and Karen Morgan
In memory of Frank Walde Jeff and Karen Morgan In memory of Joan Rawlings Jeff and Karen Morgan
In memory of Charles G. Keeling
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In memory of Donnie Martin Jack Etzler Joanne Cole Jerry and Judy Myers Gene and Judy Hedrick In memory of Carolyn Kirtley Jeff and Karen Morgan In memory of Patricia Corbin-Dickey Jeff and Karen Morgan In memory of Amy Eleson Joe and Chris Mahuron Ray and Martha Oppel Salem Rotary Club
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In memory of Brayden Elmore Tony and Jeanette Nolan Mary and Perry Motsinger Todd and Angie Motsinge In memory of Harry Baker Tony and Jeanette Nolan Ramona Collins Ray and Martha Oppel **Ginger Morris** In memory of Phyllis Persinger Tony and Jeanette Nolan In memory of Jean Dixon
Tony and Jeanette Nolan In memory of Andrew Fisher

In memory of Donald Carey

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Canton Lions Club John Roberts In memory of Bonnie Myers Burl and Carmelita Jean In memory of Larry Bow Adrian and Cristy Brown Burl and Carmelita Jean Karen Beymer Dan and Karen Davis Ray and Martha Oppel Jon-David and Lindsey Wade-Swift In memory of Larry Stephenson Terri Stephenson In memory of Larry Williams Jeff and Karen Morgan
In memory of Dale Martin Perry and Dorothy Fleenor

Ray and Martha Oppel Burl and Carmelita Jean In memory of Dudley Chastain In memory of Paul Callaway David and Anita Arney In memory of David Brown Donald and Susan Wetzel Richard and Marcia Grassm Martin and Wanda Kennedy In memory of Dick Wilson Phyllis Massey Mead, Mead and Clark Bob and Evelyn Holler In memory of Dirk Cook Jeff and Karen Morgan Washington County Health Department In memory of Celestine Barrow

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Sharon Smedley
In memory of Marion Garriott

Dorothy Garriott In memory of Marjorie Ann Souder In memory of James I. Denny, Jr.

Dale Denny In memory of Virginia Martin YMCA of Washington County Marvin and Sandy Clark Darin and Stephanie Ferriell Mary Kay Fultz Jim and Judy Johnson Bill Reister and Marjorie Morris

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In memory of Ken Cromer Fox and Kristy Purlee
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In memory of Lyman Chastain

In honor of the 40th anniversary of

In honor of the 50th anniversary of

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Gary and Beth Ann Dismore

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Richard and Carolyn Hoyt

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Richard and Marcia Grassmye

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Julie Duggins Joy Matlock Lynda Duggins
In memory of Hartley Thompson

Loy and Fordyce
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In memory of Rosemary Radcliff Perry and Dorothy Fleeno In memory of Ruth Kay In memory of Mildred Sease

In honor of Morris and

In honor of Saralee Shields Margaret Gasaway
In honor of Mr. and Mrs. **Charles Mullins** Margaret Gasaway In honor of Mr. and Mrs. David Mullins Margaret Gasaway In honor of Mr and Mrs Fred Strasser Margaret Gasaway

Please visit tinyurl.com/wccfmembook to access our memorial book for a complete listing of all memorials we have ever received.

2013 Honorariums

In honor of Mary Margaret Arnold on her birthday
David and Anita Arney Ernie and Carolyn Baird Harry and Miriam Baker Kimberly Bartlett Max and Jeanne Bedwell Robert and Elizabeth Bennett Jerry and Kim Brewer Eva Colglazier Dan and Karen Davis Julia Dyer Joe and Allison Ezzell Jack Etzler Mary Kay Fultz

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Margaret Wadlington Erma Walker Gilbert and Sharon White In honor of Jason Wade on his

Wron and Nona Wade Jon-David and Lindsey Wade-Swift In honor of Diana Armstrong on her birthday Doug Shroyer In honor of Margaret Gasaway on

her 80th birthday Saralee Shields In honor of Sara Shields at Christmas

on her birthday Saralee Shields In honor of Erma Walker Betty Motsinger In honor of Carmelita Jean Jack and Carl Mahuror Jerry and Judy Myers In honor of Perry and Dorothy Fleenor Rita Elliott In honor of Maurice and Judy Johnson Barry and Denise Johnson
In honor of Bruce and Linda Grosvenor

In honor of Sara Shields

Chuck and Wendy Grosvenor An apple for Robin Deaton

In honor of the Daniel L. Brown Law Office Connie Benson In honor of Butch and Anne Terrell In honor of Burl and Carmelita Jean Ginger Morris In honor of Stephanie Ferriell in recognition of her 20 years as editor Cecil and Martha Smith

Joanne Hudson

Kimberly Bartlett

In honor of Carol Mahuron

In honor of Mike Campbell

Gene and Judy Hedrick 2013 Apples

Carolyn Grossman

An apple for Mrs. Holsapple Katie Ezzell

An apple for Cassie Bane Kinsley Hollowell Nate Morehous Charlie Armstrono

An apple for Sarah Fisher Gabriel Porter

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Norman Cauble Cavetown Cemetery Association

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Maurice and Judy Johnson Steven and Paula Johnson John and Paula Jones Kaden and Christy Karmire Doug and Susan Katt

Joel and Kacie Kauffman Janet Keith Robert and Sandra Kelley Dan and Val Kelly

Martin and Wanda Kennedy Kimball International Martha King Knapp-Miller-Brown Louis Korff

Kovert-Hawkins Architects Therisa Kreilein Tom and Libby Kruer Leader Publishing Company Dan and Karen Libka

Lifespring of Washington County

James and Sue Lightly Charles and Marty Lilly Joe and Linda Litehise Little York Christian Church Clella Ann Lopp Loy and Fordyce Wilfred and Dita Lubera Lumina Foundation Keith and Sarah Luse

Glenn Lytle

Mark and Susan Magner Bruce and Marcella Mahuron Jack and Carol Mahuron Joe and Chris Mahuron Jay Marshall Marvin and Mignon Marshall Marshall Monuments

Von Marshall EE and Margaret Ann Martin Jennifer Martin Joyce Martin Ed and Betty Mason Phyllis Massey Jim and Judy Matthews Mark and Angie Maxwell Bonnie McCauley Greg and Cynthia McCurdy John and Mary Mead Mary Hughes Mead

Mead, Mead and Clark Linda Meadors George and Joellen Meahl Marvin Medlock Mid-Southern Bank Bonita and William Middleton

Debbie Mildenburger Steve Miller Connie Mills Kenneth and Wilma Mitchell Joe and Jonette Mladonicky Phyllis Moffatt Monroe Shine Monsanto Fund Moore's Animal Clinic Brett and Rosie Morehous Jeff and Karen Morgan Ginger Morris Joyce Morris

Barbara Morris-Nix **Betty Motsinger** Mike and Nina Motsinger Perry and Mary Motsinger Todd and Angie Motsinger Thelma Mount Mt. Hebron Church of Christ Mariorie Mull Jerry and Judy Myers Robert and Robin Myers Marta Myszak Roxanne Nantz Mick and Gail Napier Larry and Jeannette Nelson William and Alice Nevels Danny Newby

Frank and Denise Newkirk Jerlene and Donald Nice Lois Nichols Richard and Teresa Nichols **Betty Nicholson** Carl Nicholson Tony and Jeanette Nolan North Brown Water Corporation Kevin and Anne O'Connell Gregory and Teena O'Connor Ray and Martha Oppel

JD and Kay Owsley Dorothy Patterson and Bethany Ingram Onie and Coral Penzato Yvonne Perlberg Fred and Sherrell Perry **Beverly Peters** Gary and Alicia Pitman PNĆ Bank Stephen and Stephanie Porter

Luella Purkhiser Fox and Kristy Purlee Larry and Bonita Purlee Jim and Linda Ralston Bill Reister and Marjorie Morris

Susan Porter

Bill Richards

George and Janet Richardson Jamie and Melissa Richardson

Jane Richardson

Stephen and Charlene Richardson

Marvin and Melanie Riddle James and Patricia Ritz John Roberts

Gary and Janet Robertson Lara Rogers Andrew and Jill Roll Brent and Diane Rosenbaum

Jerry and Gloria Rosenbaum Morris and Marty Rosenbaum William and Regina Ruddell

Steve and Stephanie Sabens

Salem Apothecary
Salem Community Schools Employees Salem Crossing

Salem Football Alumni Association Salem High School Salem Public Library Salem Rotary Club Salem Speedway

Salem True Value Salem Urban Enterprise Zone

Salem-Washington Township Senior Citizens William Schenk Christina Schmidt Erica Schmidt Nina Schmidt Paul Scifres Tom and Kim Scifres Saralee Shields Scott and Beth Ann Shireman Jerry and Coyla Short Myron and Carolyn Short Doug Shroyer Larry and Pat Shrum SHS Class of 1991 Reed and Carolyn Simpson Waneta Simpson Sizemore and Sizemore **Everett and Janet Skelton** Jody and Karen Smedley Smedley Scholarship Trust Fund Sharon Smedley Cecil and Martha Smith

Joseph and Beth Smith Rhonda Smith Shelli Smith James and Rhonda Smoak Hugh and Alice Snively Jeffrey and Kim Souder Norman and Dixie Souder Helen Spaulding John Spaulding

Danny and Cindy Starr State Board of Accounts Employee Assoc. State Employees Community Campaign

Mary Etta Stearns Garnelle Stephenson Terri Stephenson Maxine Stewart John and Joan Stingel Rose Anna Stout Roland and Anita Sturgeon

Steve Spaudling

Stephanie Sponsel

Frank and Pat Sullivan Steve and Barbara Summers William and Teri Suvak John and Ginny Tackett Dale and Martha Tash Danny Taylor

Gordon and Linda Taylor

Tele-Media Solutions and Employees Telesport Productions Temple and Temple Butch and Anne Terrell The Cheddar Deport The Cummins Foundation Estate of Jean Berkey The McKinleys The Burnetts Eleanor Thompson Lisa Thompson

Trent Thompson Wade and Jennifer Tomlinson John Tonnis William and Donna Tower Bonnie Trinkle TRUIST Eric and Rina Turpen

Reagan Wade-Swift

Rita Turpen

U.S. Military Vets MC Hoosier Hills Chapter 5 Wron and Nona Wade Jon-David and Lindsey Wade-Swift

Margaret Wadlington Led and Edith Waite Erma Walker Peggy Walker Robert and Lori Wallace Nancy Walton Robb and Patricia Warren Washington County Food Bank Washington County Medical Association Washington County Ministerial Alliance

Washington County Republican Central Committee

Washington County Republican Women's Club

West Washington FFA Donald and Susan Wetzel Garland and Norma Sue White Gilbert and Sharon White Suzanne White Jean Wilson Cyndi Winkler Worley Farm Salvage Drew and Connie Wright Ric and Deb Wrye

WCCF Employees

Sarah Yates YMCA of Washington County Gary and Lynda Zink Joe and Dee Dee Zink Judy Zink Virginia Zink

Add & Mabel Grey

Treasures. That is the word that would describe the store at Punkin Center where Add and Mabel Gray spent most of their lives. Treasured possessions and treasured memories.



Mabel met Add Matthew Gray when she was 22 years old. "I met my husband while looking for work, he got me for three dollars," laughs Mabel. Add and Mabel raised pets of all kinds and actually had nine burros at one time. The burros were used to pull their nieces and nephews in a buckboard buggy through parades anytime or in any town. "The dog used to jump on the burros backs and would jump off before they went very far." They also raised all kinds of chickens and dogs. Add and Mabel worked and ran the store, the backbone of Punkin Center. They lived in the upstairs of the store and enclosed one of the porches to make a small kitchen area. "I liked to cook, but never had time. I would put something on to cook

and have to finish it after waiting on people. I rarely sat down to a meal unless it was breakfast."

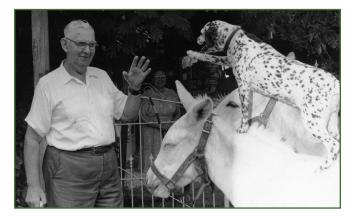
One of the biggest attractions at the store in the 1930's and 1940's was the different musicians that would play there. Another attraction was the Punkin Center baseball team. "Add used to haul them from one place to another," recalls Mabel. One of the fondest memories Mabel has of the Punkin Center store is the summer of the Kraft cheese promotion. "Kraft advertised all summer about giving away cheese to patrons. So many people showed up they had to quit giving it away."

The most notable feature of the store was the collection of interesting objects. A wooden Indian, steer horns, costumes, and music boxes are just the start. "People brought in things they didn't want. We never tried to collect a lot of things and we didn't buy it to make much money, just bought it to sell it to someone who wanted or needed it." Mabel is a crafty lady who can just make things look better. "I don't like to see things go to waste. Add used to make swings out of old parts and there were whirligigs all over the place."

After Add's death in 1988, Mabel continued to run the Punkin Center store until 2006 when she moved to The Waters in Salem. "There was a three day sale at the store," recalls Shirley Batt, Mabel's niece, "People came from all around to look at and buy the collectibles."

Not all treasures are material. You can't put a price tag on the most valuable treasure that left Punkin Center in 2006. Mabel. Her stories, her care, her memories, her love of Punkin Center and the people that grew up there and future generations that will call Punkin Center home. That is the best treasure of the Punkin Center store.

Mabel passed away in 2012. She left a large portion of her estate to the Washington County Community Foundation. As evidenced by the way she and Add operated the Punkin Center Store, they had many interests. Mabel created a Touch Tomorrow Fund which will benefit the ever changing future needs of Washington County residents.



She also created a pass through fund which will benefit the following organizations for the next 10 years:

Crown Hill Cemetery- \$1,000.00 per year for ten years Livonia Cemetery of Washington County, Indiana-\$1,000.00 per year for ten years

To the trustees of the hospital in Bedford, Indiana (currently IU Health- Bedford Hospital) Bedford Indiana- \$500.00 per year for ten years to be used to defray the costs of equipment for the care of heart disease patients

American Cancer Society- \$500.00 per year for ten years

Ronald McDonald House of Louisville, Kentucky-\$500.00 per year for ten years

Alzheimer's association- \$500.00 per year for ten years



"Unlike wealth, there is an infinite value in legacy." - Criss Jami

We are all about creating legacies and preserving donor intentions. It is an honor and privilege to work with people who want to create a permanent gift to our community. In reality, these wonderful individuals make Washington County one of their heirs. Sometimes, we are their only heir.

Our heartfelt gratitude goes to the following individuals who made our community one of their heirs:

Current Members

Adrian and Cristy Brown
Danny and Debbie Dean
David and Carolyn Beck
Diana Armstrong
Garland and Norma Sue White
Gene and Judy Hedrick
JD and Lindsey Wade-Swift
Jeanette Hart

Jim and Judy Johnson
John Roberts
Lois Marshall Greene
Marji Morris and Bill Reister
Mimi Lewis
Nancy Grossman
Tim and Rose Anderson
Tom and Libby Kruer
Tony and Jeanette Nolan

Those We Remember

Add and Mabel Gray
Kevin Johnson
Robert and Clarice Morris
Roy and Mae Lee
Terry Schuler
Thelma Mount
William C. and Martha Branaman

Mary Smith



We have 162 endowed funds. Each one came into existence through a very unique way. Such is the story of the Mary A. Smith Fund.

Mary created her Will years before the Washington County Community Foundation was established. She established a trust fund which was subsequently managed by J. P. Morgan. In December of 2011, J.P. Morgan contacted the Trustees of Canton United Methodist Church (the beneficiary of the trust) to inform them that continued administration of the trust was impractical for them and wanted to involve the church trustees in determining how to manage the assets going forward. Maurice Johnson and Marvin

Day immediately contacted Judy Johnson to set up a meeting to discuss their options. Ideally, they wanted the funds to be transferred to the Washington County Community Foundation to ensure that Mary's legacy would be safeguarded. After discussing with Judy the options and process, the two decided to have Mary's fund transferred to the Foundation.

During the course of the conversation, Marvin asked if the church trustees had total discretion as to the use of the future grants from Mary's fund. Judy answered that she would need to review Mary's Last Will and Testament and her Trust Agreement before she could answer that question. Sensing that Marvin was a little disappointed with her answer, Maurice leaned over and said to Marvin,

"That's the way it should be. That's the way it will always be, and that's a good thing." The Mary A. Smith Fund was established in our Foundation in November, 2013. It was an interesting process to get the assets transferred. Now, Mary's legacy will be lovingly preserved in the Washington County Community Foundation.



Charlie & Mary Smith

Grants

Our donors make a **BIG** difference in our county...

Over \$576,000.00 in Grants in 2013!

Designated \$141,931
Scholarships \$104,325
Teacher Grants \$5,595

Discretionary \$100, 490 Field of Interest \$10,758

Pass Through \$213,279

Types of Grants:

Designated- This is when the donor tells us exactly what to do with the grant payouts: Their church, their favorite charity.....

Scholarships- These are to help students pay for educational expenses after high school

Teacher Grants- These grants help teachers create an innovative, stimulating classroom experience

Discretionary- This is when the donor asks the Foundation Board to determine how to best use the grant money.

These donors like the idea that their gift will change over time.... Along with the needs in our community.

Field of Interest- These types of grants are for certain areas....The Arts, Healthcare, Youth, the Environment....

Pass Through- These gifts are given with the expectation that the grants will be made within the next 12 months.

Who says science and math can't be fun? Just ask Emma Westfall.... She will tell you that science and math can be a blast, thanks to a grant that we gave to Boy Scout Pack 4029.

Scout leader Matt Kidd saw an opportunity and acted. The scouts had a great Pinewood Derby track thanks to a previous Washington County Community Foundation grant.... But now what? After researching, he asked for a grant to purchase Lego Chassis for the track. Now he takes the track on the road to many different venues. They teach the kids basic, but important, STEM (Science, Technology, Engineering and Math) concepts while building cars to race. The kids have a blast and learn that STEM can be cool and fun!



Emma Westfall

And it's a good thing.... The U.S. will have more than 1.2 million job openings in STEM-related occupations by 2018.... And not enough people to fill those positions!

According to Emma, "It was fun to build and race the Lego cars with everyone. I had a great time with all the kids I met there. I loved it so so so much." Emma's Mom, Sabrina Burdine, is also a fan of the program, "This was a great after school activity. Emma put a lot of thought into her car... down to the size of the wheels she was going to use. I think it is wonderful that she was exposed to this type of thinking and problem solving activity."

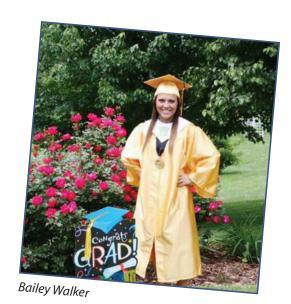
Scholarships



Paige Hoke

The Washington County Community Foundation administers **39 scholarship funds**. Thanks to the many donors who established these funds, we awarded over \$104,000.00 to 98 students in 2013. This does not include the Lilly Endowment Community Scholarship.

What better way to make a difference than to invest in our youth?



Education Matters Southern Indiana (EMSI)

The EMSI initiative was organized by the community foundations that serve Clark, Floyd, Harrison, Scott and Washington counties in Indiana to strengthen our workforce and improve the economic development of our region by increasing the educational attainment of those adults with some form of post-secondary education but no degree or certification. Research shows that in this five county region, only 25% of the workforce has an associate's, bachelor's, or professional degree, compared to 38% nationally. Yet one in four – over 40,000 people – of the region's adult workers has earned some college credits. Those 40,000 people in our five counties represent an oppor-

tunity to increase the economic development of our communities, lure new businesses to our region, and enhance the quality of life for this and future generations.

In 2013 the Washington County Community Foundation awarded scholarships to five adults in our community who started college but never completed. Their career goals are varied, but they all have one thing in common: they are going to finish school this time around.

We will continue to work to increase the educational attainment of our residents. We believe

tunity to increase the economic development of our communities, lure new businesses to our redevelopment.









WASHINGTON COUNTY COMMUNITY FOUNDATION

One hundred years ago, the community foundation concept was born in the Midwest, giving rise to a new way of giving and a new vision for the future.

Washington County Community Foundation is a local nonprofit organization providing donors a simple, powerful and highly personal approach to giving—so their gifts do good works within the community, forever.

COMMUNITY FOUNDATION DONORS GIVE TO MANY GREAT CAUSES





















TEN REASONS PEOPLE GIVE THROUGH OUR COMMUNITY FOUNDATION

- We are a **local organization** with deep roots in the community.
- We have **broad expertise** on community issues and needs.
- We provide highly **personalized service** tailored to each individual's charitable and financial interests.
- Our funds help people invest in the causes they care about most.
- We accept a wide variety of assets, and can facilitate even the most complex forms of giving.
- We partner with **professional advisors** to create highly effective approaches to charitable giving.
- We offer maximum tax advantage for most gifts under state and federal law.
- We **multiply the impact** of gift dollars by pooling them with other gifts and grants.
- We build **endowment funds** that benefit the community forever and help create personal legacies.
- We are a collaborative **community** leader, coordinating resources to create positive change.

WE OFFER THREE DISTINCT BENEFITS

LOCAL EXPERTISE



Giving strategies and options

Local needs and opportunities

Key issues and effective organizations

PERSONALIZED SERVICE



Gift planning

Investment management

Grant administration

Accounting and tax reporting

COMMUNITY LEADERSHIP



Resident engagement

Facilitation of diverse voices and views

Coordination of change efforts

Permanent fund building through endowment

FAST FACTS ABOUT OUR WORK

\$576,000.00

in grants 2013

\$12 million impact since 1993

1,421

donors and counting

\$796,000.00

in donor gifts made last year

\$18,065,213.00

total endowment managed

GROWING YOUR GIFTS THROUGH ENDOWMENT

YEAR 1 YEAR 25 YEAR 50 Establish your Family Fund \$54,500 in cumulative grants and services \$25,000 gift \$52,400 balance \$110,00 balance

4 TIMES

Assumes 4% annual payout and 9% rate of return.

11 TIMES

GIVE IT FORWARD

5% can make an **incredible difference** to future generations.



The net worth of Washington County is estimated to be **\$1.06 Billion.**Over the next 10 years, \$330 million is expected to be transferred from one generation to the next. If every estate gave just 5% to the community for future generations, Washington County Community Foundation could grant an additional **\$860,000.00 each year forever. Just 5%.**

Washington County Community Foundation is accredited with the most rigorous standards in philanthropy.

